

A photograph showing several construction workers on the roof of a building under construction. The workers are silhouetted against a bright, cloudy sky. One worker in the center is standing and holding a rope, while others are kneeling or sitting on the roof. The building has several windows visible.

**WE BELIEVE
IN OPPORTUNITY.
FOR ALL.**

CDFI Program FA, TA, NACA Application and Use of Award Proposed Form

■ August 23, 2016

Agenda

- Proposed CDFI Program FA, TA, NACA Application
 - Comments due September 12
- Proposed Use of Award Form
 - Comments due September 27
- Provide feedback directly
 - Dafina Williams VP, Public Policy
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 - 215.320.4318

Request for Comment

- CDFI Fund requests comments in response to the following questions:
 - Is the information necessary and appropriate for the CDFI Fund to consider for the purpose of making award decisions?
 - Are certain questions or tables redundant or unnecessary?
 - Should any questions or tables be added to ensure collection of relevant information?
 - Does the data and information requested allow an Applicant to demonstrate its ability to meet the eligible uses?
 - Is the data and information requested in the Application to assess proposed Financial Assistance activities adequate to assess these different activities?
 - What, if any, additional data and information should be collected to assess Financial Assistance activities?
 - Are any of the questions particularly burdensome or difficult to answer?

CDFI Fund FA, TA, NACA Application

- Proposed new application for FY17-FY19
- New layout and organization
- Data driven, quantitative focus
- Expanded character limits
- Additional accountability
- Unclear how sections will be scored

Technical Assistance Application

- Narrative Template shorter, more concise and organized differently
- Organization can be:
 - Certifiable CDFI
 - Emerging CDFI
 - Sponsoring Entity
 - Certified CDFI
- Must write a Statement of Certification Qualifications
 - Describe plan and capacity to meet five of the seven certification requirements (mission, financing entity, target market, accountability, development services)
- Some of the questions are now specific to entity type

Uses of Award Report Program Form

- Proposed form would use the same form for FA, NACA and TA
Use of Award reporting
- Streamline data collection
- Replaces the “Use of Funds” report required in Assistance Agreement