



Building the Capacity of CDFIs in Georgia Grant Guidelines

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Presenter



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Agenda

- Grant overview
- Grant guidelines and eligibility criteria
- Grant application process and timeline

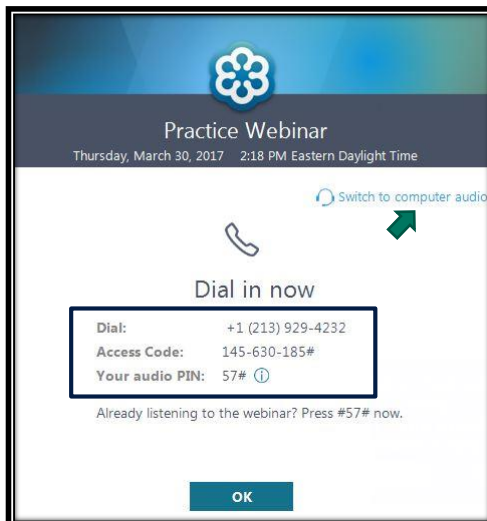
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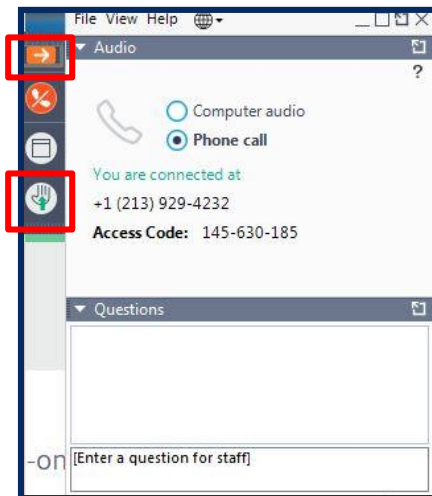
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Grant Overview

- Purpose: Build capacity of CDFIs that provide financial services related to social determinants of health in Georgia
- Outcome: Strengthened ecosystem of CDFIs supporting community development and healthy communities in rural and urban areas of Georgia

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Grant Guidelines

■ Grant Types

- Primary - Individual technical assistance to CDFIs
 - Up to 50 hours per participant
- Secondary - Capital or operating grants
 - Up to \$25,000 per participant, linked with TA

■ Additional Activities

- Group training and convening activities

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Eligibility Criteria - Entity Type

■ Eligible CDFI Types

- Certified by the US Treasury:
 - Community Development Loan Funds
 - Community Development Credit Unions
 - Community Development Banks

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Eligibility Criteria - Lending Type

- CDFIs that provide financial services related to social determinants of health, including but not limited to:
 - Community facilities, including health centers, community hospitals, educational facilities
 - Healthy food options along the food continuum
 - Housing and supportive services
 - Small business and microloans
 - Consumer financial services
 - Transportation and/or transit oriented development
 - Technology use and/or access

- All CDFIs must provide financing *and* development services for borrowers and customers

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Eligibility Criteria - Geography

- Geographic Eligibility – Highest to Lowest Priority
 - CDFIs headquartered in Georgia
 - CDFIs with offices and/or lending track record in Georgia
 - National or regional CDFIs with commitment to partner with local CDFIs to bring capital and expertise
 - Those with a strategic intent to commence lending in Georgia, especially in rural communities

- Georgia Footprint – Highest to Lowest Priority
 - All rural
 - Primarily rural
 - Blend of rural/Atlanta
 - Primarily Atlanta

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Grant Application Process and Timeline

- Step One: Submit Expression of Interest
 - Complete application found at <http://ofn.org/building-capacity-cdfis-georgia>
 - Upload 1-2 page narrative
 - Upload financial statements
 - Applications open now through July 12, 2017

- Step Two: By Invitation
 - Submit additional background information
 - Due diligence completed by August 15, 2017

- Step Three: Notification of Grant Awards
 - Applicants will be notified by September 15, 2017

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■ Questions?

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