

Executive Training for CDFI Board Members
Opportunity Finance Network
September 27, 2018

Agenda

8:45 – 9:00 AM	Participant Arrival, Coffee
9:00 – 9:15 AM	Welcome and Introduction
9:15 – 10:15 AM	CDFI Industry Overview – Emerging Trends
10:15 – 10:30 AM	Discussion – Critical Issues Facing CDFI Leadership
10:30 – 10:45 AM	Break
10:45 AM – 12:00 PM	Roles and Responsibilities as a Board Leader Board Composition, Equity, and Performance
12:00 – 1:00 PM	Lunch
1:00 – 2:30 PM	Strategy and Leadership Fiduciary Responsibility and Sustainability
2:30 – 2:45 PM	Break
2:45 – 3:00 PM	Discussion: Board Relationship with the CEO
3:00 – 3:30 PM	Succession Planning and Managing Change
3:30 – 4:00 PM	Next Steps – Taking Action

Thank you to BBVA Compass for its support of this training

Training Location

BBVA Compass Corporate Office - Gate Parkway

10060 Skinner Lake Drive

Jacksonville, FL 32246